



Southern Illinois University Carbondale  
900 South Normal Avenue  
Financial Aid Office, Woody Hall, B-Wing  
Carbondale, IL 62901-4702  
[www.siu.edu/~fao](http://www.siu.edu/~fao)

**REQUEST FOR BUDGET INCREASE  
FOR COMPUTER PURCHASE  
2007-08**

**PURCHASING A COMPUTER  
WITH A STUDENT LOAN**

The Higher Education Amendments of 1998 granted the Financial Aid Office the authority to increase a student's educational expenses (budget) to allow for the purchase of a personal computer. This increase to the student budget may result in additional eligibility for Federal Direct Stafford/Ford Loans. Since eligibility for the various federal student loan programs will vary from student to student, it is necessary to review each student's request individually.

The following guidelines will be used to evaluate the request to increase your student budget:

- ◆ The student **MUST** provide a copy of the purchase receipt **PRIOR** to receiving an increase to the budget.
- ◆ Basic software and peripherals may be included in the cost of a computer "package".
- ◆ The maximum increase to your budget is \$1,500. If the computer cost is less than \$1,500, your increase is limited to the purchase price.
- ◆ Advances of financial aid or short-term loans will not be provided for a computer purchase.
- ◆ Students will be allowed only one budget increase for the purchase of a computer in their college career at SIUC.
- ◆ An increase to your budget for the purchase of a computer may or may not result in the awarding of additional financial aid. In most cases, additional financial aid will be awarded in the form of a student loan. Because annual or semester loan limits restrict eligibility for loans, students who have borrowed to their annual or semester limit will not be eligible for an increase to their budget. Your Financial Aid Services Advisor can provide additional information regarding your eligibility status.
- ◆ Computer purchases for the 2007-08 academic year **MUST** be made within the following deadlines:
  - Fall Semester only - July 08, 2007 to December 7, 2007.
  - Fall/Spring Semesters - July 8, 2007 to May 2, 2008.
  - Spring Semester only - December 8, 2007 to May 2, 2008.
  - Fall/Spring/Summer Terms - July 8, 2007 to July 4, 2008.
  - Spring/Summer Terms - December 8, 2007 to July 4, 2008.
  - Summer Term only - May 3, 2008 to July 4, 2008.

If your request is approved, your additional loan amount will be credited to your Bursar's Statement of Account and pay any charges due. The Bursar's Office will process any credit balance on your account and a check will be sent to your local address or directly deposited into your banking account. The refund check could be less than the amount of your computer purchase if a portion of the loan is needed to pay charges on your account.

**Request for Personal Computer Purchase Budget Increase  
2007-08**

\_\_\_\_\_  
Student Name

\_\_\_\_\_  
Student Identification Number

\_\_\_\_\_  
Date

Please review and understand the policies and procedures related to a budget increase for the purchase of a personal computer (printed on the back of this form).

State why you need a personal computer for your academic program and studies:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Attach copies of the receipts from your purchase of a personal computer to this form. Receipts should clearly indicate the purchase date and the itemized and total amount paid. If computer was purchased from an individual, copies of a cancelled check or money order receipt are required as documentation.

**WARNING: If this form is to be used in the process of establishing eligibility for federal student aid funds, you should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal code.**

I have read and understand the policies and procedures printed on the back of this form and certify that all information provided is complete and correct.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Financial Aid Office Use Only

Action: \_\_\_\_\_  
\_\_\_\_\_